



RECORDATION NO. 20972-W FILED

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SURFACE TRANSPORTATION BOARD

December 28, 2001

Taledia Stokes Surface Transportation Board Recordation Office 1925 K Street, N.W., Suite 70 Washington D.C. 20423

Dear Taledia,

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of November 14, 2001 between the following parties:

Names and address of the following parties:

Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC. 1211 Avenue of the Americas, New York, NY 10036

Lessee: ARCHER DANIELS MIDLAND COMPANY 4666 Faries Parkway, Decatur, IL. 62625

A short summary of the document to appear in the index follows:

Memorandum of Railcar Lease between Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC. and Lessee: ARCHER DANIELS MIDLAND COMPANY, covering 19 hopper cars with reporting marks and numbers – CEFX 15384-GRPX 944496, NOT INCLUSIVE.

Please file this memorandum THIRD as a SECONDARY document to Recordation #20972 dated 10/28/97 and return one (1) stamped original to my attention. A check covering the filing fee of twenty-eight dollars (\$28.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20100.

Thank you for your prompt assistance.

Sincerely

Śherry Lewe√

Research/Development Coordinator

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RECORDATION NO. 20912-W FILED

## MEMORANDUM OF RAILCAR LEASE

## KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of August 29, 1997 covering the equipment listed on Schedule A hereto (the "Equipment") pursuant to a Memorandum of Railcar Lease filed with the Surface Transportation Board on October 28, 1997 as recordation number 20972.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in Schedule A hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

Name: Title:

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further

By: Randy Neumayer
Title: Senior Vice President-Transportation

declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EQUIPMENT FINANCING, INC.

## Schedule A

Quantity 19

Equipment Description 4,750 C.F. covered hopper car with gravity gates and trough hatches

Reporting Marks and Numbers

1	CEFX	15384
2	CEFX	17092
3	CEFX	17116
4	CEFX	17138
5	CEFX	17139
6	CEFX	17145
7	CEFX	17161
8	CEFX	17179
9	CEFX	17191
10	CEFX	17196
11	CEFX	17200
12	CEFX	17235
13	CEFX	17706
14	CEFX	17714
15	CEFX	17736
16	CEFX	944302
17	GRPX	944316
18	GRPX	944395
19	GRPX	944496